August 12, 2002

## **VIA OVERNIGHT DELIVERY**

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, DC 20549 Attention: Jonathan G. Katz, Secretary OFFICE OF THE SECRETARY

AUG 1 3 2002

RE: Trinity Industries, Inc. Sworn Statements

Dear Mr. Katz:

Pursuant to Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a) of the Securities Exchange Act of 1934 (File No. 4-460), enclosed please find a sworn statement from each of Timothy R. Wallace, Principal Executive Officer, and Jim S. Ivy, Principal Financial Officer, of Trinity Industries, Inc.

Please acknowledge receipt of this letter and the attached statements by stamping and returning the enclosed copy of this letter in the return addressed stamped envelope provided.

If you have any questions, please contact me at 214-589-8090.

Yours truly,

Jim S. Ivy

Senior Vice President and Chief Financial Officer

**Enclosures** 

## Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings

I, Jim S. Ivy, Principal Financial Officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Trinity Industries, Inc., and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - report on Form 10-K of Trinity Industries, Inc. for the period ended December 31, 2001, filed with the Commission on March 20, 2002;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Trinity Industries, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and

any amendments to any of the foregoing.

Jim S. Ivy August 12, 200

LENA M. POWELL
Notary Public, State of Texas
My Commission Expires
09/09/2004

Subscribed and sworn to before me this

12th day of August 2002.

Notary Public

My Commission Expires: 09/09/2004